

APPLICATION FOR FINANCIAL AID 2018

The Due Date for this application is November 30, 2017.

Aid grants will be made by Wednesday, January 3, 2018

Please answer the following four questions in 1 page or less

1. Reason requesting financial aid in 2018?
2. State the amount of money being requested for 2018.
3. What will the impact be if the project or need is not funded?
4. What ways are being looked at to raise capital such as a capital campaign or to reduce expenses?

Please include the following: Current year budget; Pledge information for 2018; current balance sheet—assets and liabilities including current loans; amount of any large gifts or bequests recently received.

Please answer the following, as they pertain to the congregation in the past 12 months in no more than **two pages only**. Mission and Development will contact you to schedule a time to discuss these elements of the church system in greater detail.

- I. Vision
 - a. What is the congregation's vision and how is it communicated?
- II. People (all ages)
 - a. How are people growing in their spiritual life?
- III. Dynamics
 - a. How are you building community?
 - b. How are new members incorporated?
- IV. Leadership
 - a. How do leaders stay engaged with the congregation?
 - b. What is your review process for ministries and goals?

Requirements if aid is given

If you cannot meet one of these requirements, please let us know why.

- Your leadership agrees to meet with Mission and Development liaisons beginning with the first visit this winter.
- Be prepared to discuss the congregation's most important ministries, and how they are evaluated, supported and resourced.

- Your leadership agrees to respond to requirements in a timely fashion.
- The Congregation will remain current on assessments, audits or financial reviews and complete parochial report by the due date, March 1, 2018.
- Your leadership is to attend the Leadership training days sponsored by Mission and Development. The first one is on discernment as an individual and as a congregation on Feb. 24, 2018, at Zion in Oconomowoc and the second one is "Stewardship: How to make the pledge drive obsolete", on Sept. 15, 2018, at St. John Northwestern Military Academy.

Steps to take when applying for financial aid:

- Be sure that you have read the requirements for receiving aid and are committed to conforming to these requirements.
- Email completed application by November 30, 2017, to Peggy Bean bean@diomil.org
- A completed application consists of: answers to questions 1-4 in one page or less and documentation asked for; and questions I – IV, completed in two pages or less.
- A Mission and Development representative will contact you to set up a meeting time between January and April 2018.
- If you have any questions please contact Peggy Bean, Canon for Congregations at 414-272-3028 or email bean@diomil.org

Aid from Mission and Development is used to support missions of the Diocese as well as congregations on a temporary basis that are strategically developing and living into their missional intent. These congregations are in partnership with The Commission on Mission and Development for resources, monetary and non-monetary aid.
Monetary disbursement is monthly beginning in January 2018.

Commission on Mission and Development: the Rev. Bob Lambert, Mr. Henry Peters, the Rev. Miranda Hassett, Ms. Alice Mirk, the Rev. Matthew Buterbaugh, the Rev. Joel Prather, and Canon for Congregations Peggy Bean